



Please provide the information requested below so a membership dues quote can be prepared for you.
All information provided below will be kept confidential between Big I Connecticut and its affiliates.

membership requirements

Does your entity do business as an individual, partnership, corporation, or other form of business organization holding valid Connecticut resident agents' and/or brokers' licenses?	YES	NO
Does your entity provide insurance and/ or financial products to end users (the consumer)?	YES	NO
Does your entity have the ability to represent multiple carriers?	YES	NO
Does your entity own 25% or more of its expirations and renewals?	YES	NO

Applicant/member must be able to answer YES to all 4 questions now and going forward to be a member of Big I CT.

main agency information

Business Name _____ DBA _____

REQUIRED: Choose your entity type: LLC Individual Corporation Partnership Unincorporated Association

Physical Street Address _____

City _____ State _____ Zip _____ County _____

Mailing Address _____ City _____ State _____ Zip _____
(if different from physical address)

Telephone # _____ Fax # _____ Agency Website _____

Agency's E&O Carrier _____ E&O Effective Date _____

If your agency is a member of a cluster, please provide the name _____

Total # of Producers* _____ Total # of Full Time Employees _____ Total # of Part Time Employees _____

Percentage of Business For: Personal Lines _____ Commercial Lines _____ (Total percentage MUST equal 100%)

*Annual dues are based on number of producers in an agency. A producer is defined as a licensed full-time property/casualty salesperson. This does not include CSRs. "Employees" include all officers, owners, partner's producers, and other licensed or unlicensed employees and independent contractors who further the work of the agency or brokerage firm, whether involved with insurance, employee benefits, or their financial services, or the administrative functions of the agency.

ANNUAL GROSS AGENCY REVENUE GENERATED FROM CONNECTICUT OPERATIONS (please check one)

☐ \$0 - \$100,000	☐ \$1,000,001 - \$1,500,000	☐ \$10,000,001 - \$15,000,000
☐ \$100,001 - \$250,000	☐ \$1,500,001 - \$2,500,000	☐ \$15,000,001 - \$20,000,000
☐ \$250,001 - \$500,000	☐ \$2,500,001 - \$5,000,000	☐ \$20,000,001 - \$25,000,000
☐ \$500,001 - \$750,000	☐ \$5,000,001 - \$7,500,000	☐ \$25,000,001 - \$50,000,000
☐ \$750,001 - \$1,000,000	☐ \$7,500,001 - \$10,000,000	☐ \$50,000,001 +

Signature _____ Title _____ Date _____

Please Print Name of Person Signing: _____

Please return this completed & signed application to Big I CT for approval and calculation of membership dues.

Big I Connecticut | 5784 Widewaters Parkway, 1st Floor, Dewitt, NY 13214 | phone: 860-563-1950 | fax: 888-432-0510 | BigICT.org

main location contact information

Primary _____	Title _____	Email _____
Commercial Lines _____	Title _____	Email _____
Personal Lines _____	Title _____	Email _____
E&O _____	Title _____	Email _____
Education & Training _____	Title _____	Email _____
Employee Benefits/HR _____	Title _____	Email _____

additional locations

1 Business Name _____ DBA _____

Physical Street Address _____

City _____ State _____ Zip _____ County _____

Mailing Address _____ City _____ State _____ Zip _____
(if different from physical address)

Telephone # _____ Fax # _____

Primary Contact _____ Title _____ Email _____

2 Business Name _____ DBA _____

Physical Street Address _____

City _____ State _____ Zip _____ County _____

Mailing Address _____ City _____ State _____ Zip _____
(if different from physical address)

Telephone # _____ Fax # _____

Primary Contact _____ Title _____ Email _____

**PLEASE COMPLETE INFORMATION FOR ANY ADDITIONAL LOCATIONS
ON A SEPARATE SHEET OF PAPER.**

dues schedule

Dues Year is September 1st to August 31st

*Annual dues are based on number of producers in an agency. A producer is defined as a licensed full-time property/casualty salesperson. This does not include CSRs.

1 Producer Agency - \$755.00	6 Producer Agency - \$4,000.00
2 Producer Agency - \$1,400.00	7 Producer Agency - \$4,640.00
3 Producer Agency - \$2,075.00	8 Producer Agency - \$5,310.00
4 Producer Agency - \$2,770.00	9 Producer Agency - \$5,940.00
5 Producer Agency - \$3,460.00	10+ Producer Agency - \$6,550.00