

Your agency has made a great investment in its future!

Just a reminder that you are your agency's Key Contact (Company Administrator). This means you are our "go-to person" at your agency and we send most of the materials to you. We ask that you share them with your fellow employees.

You are also asked to keep your company roster and profile up-to-date, which is done quickly and easily in your account (we can walk you through it if needed). If you feel you're not the right person for this role, please give us a call.

A QUICK REMINDER...

- Big I Connecticut staff is always available to talk through the amazing aspects of your Big I Connecticut membership! This includes finding things on our website, our products & services, education programs, and more. Please don't hesitate to reach out to us.
- Our membership year runs September 1 August 31. Your yearly invoice will arrive in early August & can be paid online at BigICT.org/dues or by mail or fax.
- We are a member-driven association. Every summer you are given the opportunity to participate in our proxy vote in which the next slate of executive committee members and board of directors is elected.

• Your agency is also a member of our national association (IIABA or the Big "I"), which grants you additional benefits on a national level.

Your Big I Connecticut membership gives EVERYONE in your agency access to our extensive and exclusive member products and benefits. This includes the vast resources on our website, market programs, Trusted Choice® logo & materials, ability to subscribe to the Trusted Choice online portal, new hire training options, discounted education pricing, CE history tracking and more.

DISCOUNTS

Access to and savings on exclusive member programs

- Tailored payroll solution (Heartland Payroll)
- Industry-specific HR consulting (The Workplace Advisors)
- Remote staffing (WAHVE Work-At-Home-Vintage-
- Personality assessment & job matching tool (Caliper)













Make My Big I Connecticut Your Big I Connecticut.

Your **Big I Connecticut account** lets you register for Big I Connecticut education classes & webinars online, review your CE history as well as the history of your employees, print your CE certificates, manage your contact information, pay your membership dues, and access the "members only" content on our website. This is also where you'll maintain your staff roster, update company information and add/delete/modify branch information. But first, the basics...

Log into Big I Connecticut Website – (BigICT.org)

- Go to BigICT.org; click "sign in."
- Enter your Username and Password.

Not Sure of Your Password?

- Go to BigICT.org; click "sign in."
- Click "Forgot your password?" (below the fields)
- Enter your Email Address, and your password will be sent to you.

How to Change Your Password

Individual Users

- Sign into BigICT.org
- Once logged in click on your name in the upper right hand corner, click "My Member Profile", and then click "Password."
- Follow prompts to enter your new password twice and then click the "Reset Password" button.

Company Administrators

- Sign into BigICT.org
- Once logged in you must select the user who's password you want to change and then follow prompts to enter your new password twice and then click the "Reset Password" button.

Create New Accounts

Each employee needs their own account. We can take care of it for you (email team@bigict.org) or you can do it yourself in your account:

- Sign into BigICT.org and click "account login."
- Click on Company Roster.
- Click "Add employee to Roster" and then follow the prompts.

Assign Additional Company Administrators

To allow another employee to maintain your company info, pay dues and/or vote then you'll need to make them a company administrator.

- Click "Company roster" and then "Manage Company Admins."
- Find that person's name and click the "Add" button.

The Big I Conncticut website is your first go-to for information & news but there are other ways you can stay connected. Our e-newsletters and e-alerts will provide you with the latest need-to-knows, and our social sites are great ways to get engaged.



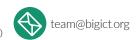
facebook.com/BiglConnecticut



Big I Connecticut













Are You Taking Advantage of All That's Available?

We are proud that we offer such a wide array of products and services (the Benefits Index gives a high-level overview). Plus, there are all of the things that we do behind the scenes, like our tremendous legislative and carrier advocacy work. However, we realize it can all be overwhelming!

Start by looking at your own agency. Where could you use some help?

Answer Center

Have a question, need assistance? We've done the research for you! Our online Answer Center provides **helpful resources**, frequently asked questions, regulations and legal opinions and much more. Plus our in-house "insurance geek," Tim Dodge, is just a phone call (ext. 229) or e-mail (tdodge@bigict.org) away if you have need more help.

Training, Education Discounts & CE Tracking

Do you have new hires or internal promotions? Our online, on-demand New Hire Training features audiovisual exercises and knowledge checks, creating an interactive learning experience that is **cost-effective** and **measurable**. We also offer In-house options as a complement to our award-winning education classes and webinars (which are both **discounted** for members) as well as CE tracking! Pre-licensing classes and Leadership Training are also available.

Reducing Costs and/or Increasing Revenues

Our members also earn commissions on our exclusive market access programs: a stand alone Personal Umbrella Policy, Independent Market Solutions - Commercial & Personal Lines markets (IMSAccess.com), Selective Write-Your-Own Flood Program, and Big "I" Markets programs. **Exclusive member programs** are also available in everything from tailored payroll services to premium finance, HR consulting, remote staffing, and much more.

Marketing/Branding

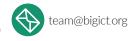
Free access to **Trusted Choice®** marketing resources, reimbursement money, training, and materials specifically made for Independent Agents to grow your business. Features also include a website review, Google Reviews guide, social media calendars and more. Trustedchoice.com/agents

Technology

Catalyit.com free basic access - Catalyit helps you discover, evaluate, select, implement, and maximize your agency technology. All the agency tech guidance you need in one place at Catalyit.com/connecticut.











BENEFITS INDEX

Information

Technical Answer Center - ext. 229

Best Practices - ext. 218

Government Affairs - ext. 212

Carrier Relations & Contracts - ext. 218

News & E-Communications - ext. 224 Membership Billing Questions - ext. 243 Website Login Help - ext. 210

Products & Tools

INSURANCE FOR YOUR AGENCY

Errors & Omissions - ext. 233

Cyber Liability - ext. 233

Employment Practices Liability Insurance - ext. 233

Retirement 703.706.5466

E&O TOOLS AND RESOURCES - ext. 233

Customized Training / Consulting

E&O Loss Control Seminars

E&O TLC Agency Audit

Forms, checklists, sample letters, disclaimers, tools

The E&O Report

MARKETING & TRUSTED CHOICE® - ext. 231

Exclusive access to brand of the independent agent

Free marketing materials and training, including ad customization, up to \$1000 marketing reimbursement, logo usage, social media calendars and Google Review guidance, & website review.

CONSULTING - ext. 232

One-on-one Operational, Technical, or Technology consulting for your agency.

Market Access

Personal Umbrella Policies - ext. 243

Home Business Insurance - ext. 243

Flood & Excess Flood Insurance - ext. 231

Workers' Comp - ext. 321

Independent Market Solutions (IMS) - ext. 233

Personal & Commercial Lines

Carriers: Attune, Chubb, CNA Surety, Coterie, Foremost Signature Auto and Home, JIBNA, Progressive, Prudent Pet, RMS Hospitality Group

Education & Events

Classroom & Webinar Offerings (incl. Pre-licensing) - ext. 138

New Hire Training - ext. 138

In-House Training Options - ext. 215

Statewide & National Events - ext. 249

Accessing Your Big I Connecticut CE History - ext. 138

Leadership Academy - ext. 226

OPERATIONS - ext. 231

The Workplace Advisors

Endorsed human resource consulting firm

Agency Focus

Agency valuation operations planning

Big "I" Hires/IdealTraits

Hiring Support

Catalyit

Agency technology guidance. Catalyit.com

Caliper

Personality assessment and job matching tool

ePayPolicy

Endorsed online payment provider

Heartland Payroll

Endorsed "Insurance Friendly" payroll provider solution

WAHVE

Endorsed cost-saving remote staffing solution

Big "I" Markets - ext. 231

Commercial Lines Programs:

MiddleOak Worlds Apart Apartment Program & CAPSure Community Association Program, Travelers Select: PAC programs, CNA Small Business, Chubb Small Business, Bonds through Goldleaf Surety Services, LLC: Contractor, Performance, Bid, Surety & Miscellaneous

Personal Lines Programs:

Affluent Personal Lines through Chubb and AIG, Nonstandard Homeowners, Renters, Condominium and Rental Dwellings

Interact & Engage

InVEST - ext. 226

Volunteer Opportunities - ext. 218

InsurPAC - ext. 212

NextGen - ext. 249













Our goal is simple: To help you in any way we can!

EXECUTIVE



Lisa Lounsbury, CAE, AAI, AIS President p: 860-563-1950 x230 e: llounsbury@bigict.org



Ryan St.Windsor Executive & Office Assistant p: 860-563-1950 x210 e: rstwindsor@bigict.org

MEMBER ENGAGEMENT



Christine Neet, CPIA AVP of Member Engagement p: 860-563-1950 x231 e: cneet@bigict.org



Cindy Scharf
Agency Consultant &
Corporate Project Manager
p: 860-563-1950 x232
e: cscharf@bigict.org



Trisha Groth
Member Services Specialist
p: 860-563-1950 x219
e: tgroth@bigict.org

INDUSTRY & GOVERNMENT RELATIONS



Scott Hobson, MPA
Director of Gov. Relations
p: 518-708-3247
e: shobson@bigict.org



Kathleen Lawler, AAI, CIC AVP of Industry & Community Partnerships p: 860-563-1950 x218 e: klawler@bigict.org

OPERATIONS & TECHNOLOGY



Kathleen Glahn, AAMVP Operations & Info Systems p: 860-563-1950 x253 e: kglahn@bigict.org



Eric Miller Systems Administrator p: 860-563-1950 x250 e: emiller@bigict.org

IAAC (RETAIL & WHOLESALE INSURANCE PROGRAMS)



Brian Bixby, CIC, AAI, CRM, ACSR IAAC President p: 860-563-1950 x233 e: bbixby@bigict.org



Brenda Strong, AAI, ACSR AVP Agency Services p: 860-563-1950 x247 e: bstrong@bigict.org



Terri Yates, ACSR E&O Account Executive p: 860-563-1950 x245 e: tyates@bigict.org



Ashley Smith E&O Account Executive p: 860-563-1950 x235 e: asmith@bigict.org



Denise Brown-Carter Sr. Personal Lines Underwriter p: 860-563-1950 x246 e: dcarter@bigict.org



Murphy Riedl
Assistant Underwriter
p: 860-563-1950
x221



Rose Mullaly Member Services Administrator p: 860-563-1950 x243 e: rmullaly@bigict.org

FINANCE



Lisa Nurnberger
Director of Finance
p: 860-563-1950 x236
e: Inurnberger@bigict.org



Deb Perry Accounting Specialist p: 860-563-1950 x217 e: dperry@bigict.org



Keshia Hyer Accounting Specialist p: 860-563-1950 x237 e: khyer@bigict.org

EDUCATION & INFORMATION



Sue Keegan, AIC, MBA Director of Education p: 860-563-1950 x215 e: skeegan@bigict.org



AIM, MBA AVP of Learning & Development p: 860-563-1950 x226 e: jlombardo@bigict.org

Jim Lombardo, CPCU, AAI,



Tim Dodge, AU, ARM, CPCU AVP of Research & Information p: 860-563-1950 x229 e: tdodge@bigict.org



Lisa Britton, ACSR Education Administrator p: 860-563-1950 x228 e: lbritton@bigict.org

MARKETING, COMMUNICATIONS AND EVENTS



Julie Furst
VP of Marketing, Communications and Events
p: 860-563-1950 x224
e: jfurst@bigict.org



Kim Keville
Digital Marketing & Project Specialist
p: 860-563-1950 x214
e: kkeville@bigict.org



Allison Just
Meeting & Event Manager
p: 860-563-1950 x249
e: ajust@bigict.org



Michael Abbott
Digital & Video Content Specialist
p: 860-563-1950 x225
e: mabbott@bigict.org



Maddy Tomkos
Graphic Design & Marketing Specialist
p: 860-563-1950 x216
e: mtomkos@bigict.org

NOT SURE WHO TO CONTACT?

Try one of our general emails: team@bigict.org | edu@bigict.org









