

THURSDAY, NOVEMBER 7, 2019 AQUA TURF, PLANTSVILLE, CT

**GEAR UP FOR 2020:** 

## ISSUES TRENDS & TOOLS



Independent Insurance Agents of **Connecticut** 

## 2019-2020 EXECUTIVE COMMITTEE OFFICERS

#### Mike Rivers, AAI

Chairman Tracy-Driscoll & Co., Inc. 126 Main St. - PO Box 2060 Bristol, CT 06010 Telephone: (860) 589-3434

#### Melissa Gatto

Secretary Shoff Darby Companies, Inc. 100 Technology Drive Trumbull, CT 06611 Telephone: 203-445-2135

#### Jay Byrnes, CIC

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Telephone: (860) 774-8549

#### Kim McGillicuddy, CPCU

Immediate Past-Chairwoman & Treasurer
USI Insurance Services
40 Richards Ave.
Norwalk, CT 06854
Telephone: (203) 854-3429

## WELCOME

On behalf of the Independent Insurance Agents of Connecticut, I welcome you to the 2019 IIAC Mid-Year Convention. This year's event is designed to inspire you and help your agency succeed, and we appreciate your attendance today.

The morning program is approved for 3 LRE CE credits. Our speakers will update you on the critical issues and trends impacting you and our industry.

Before and after the morning program, we encourage you to visit all of our great exhibitors to learn about the many programs and services they offer. Member agents will also become eligible to win our \$500 grand door prize after visiting all exhibit booths and turning in their completed punch card.

Members of the insurance industry are known for giving back to the community. We're excited to once again help grant a wish for a child in need. The Make-A-Wish presentation is one of the highlights of the day.

Thank you for attending today's convention. Enjoy your day!

Michael Rivers, AAI

Chairman IIAC

## **INFORMATION**

#### NAME BADGES

Your name badge serves as your admission pass to the exhibit hall, the morning business program and lunch. Please be sure to wear it at all times.

#### **DOOR PRIZES**

**Member agents** who have checked in and are present in the exhibit hall will be eligible to win a \$100 cash door prize to be drawn every 15 minutes between 8:00 a.m. and 9:00 a.m.

All member agents were given a \$500 Main Door Prize ticket upon checking in at the registration desk. When visiting the exhibit booths, please be sure to have your ticket punched. Once you have visited all of the booths and have each booth's number punched, you can enter the \$500 drawing. The ticket box is located on the registration desk. The door prize winner's name will be drawn at the end of lunch. Winner must be present

#### **CE CREDITS**

All participants wishing to receive continuing education credit must sign in. Sign-in sheets will be located on the tables at the start of the 9:15 a.m. Business Program. Sign-in sheets will be collected once the program has begun. If you do not sign the sign-in sheet on the day of the convention, you will NOT receive the CE credit.

Participants are required to remain in the room for the entire program in order to receive credit.

Continuing Education certificates will be e-mailed to all complying participants within 2 weeks after the convention.

#### **CHECKING YOUR CE CREDITS**

Transcripts can be obtained by accessing www.sircon.com.

- Once on the website, select "Look Up Courses or Transcripts" located under "Quick Start for Individuals, Firms & Agencies." This will bring you to an "Inquiries" page.
- Select "Continuing Education Transcript Inquiry."
- Select "Connecticut" from the drop-down menu.
- Enter your license number and last name and click "submit."
- You will now be able to view and print your transcript.

Please note that transcripts are only accessible using producer license numbers.

2019

## **PROGRAM**

#### 8:00 AM - 9:15 AM

#### **Exhibit Hall Open**

Coffee & Danish

\$100 Door Prize - drawn every 15 minutes

#### 9:15 AM - 11:50 AM

#### **Morning Business Session**

Kay's Pier South

#### Scheduled Speakers

#### Welcome

Melissa Gatto
IIAC Secretary
Shoff Darby Companies, Inc.

#### Make-A-Wish Presentation

### New Connecticut Regulations, Including Data Security

Andrew Mais
Commissioner
Connecticut Insurance Department

## Impact of Member Engagement in Federal Legislation

Jon Jensen, AAI, AIP Chairman IIABA

#### Are You Compliant with NY Cyber/Data Security?

Jim Lombardo, CPCU, AAI, AIM, MBA AVP of Learning & Development Big I New York

#### Three National Programs You Should Use

Kevin Brandt Executive Director IIABA

#### **Insurance Industry Panel Discussion**

Moderator
Jay Byrnes, CIC
State Director
IIAC

Panelists
John Donohue
CEO
Arbella Insurance

David LeBlanc, CPCU President Acadia Insurance

Jon Jensen, AAI, AIP Chairman IIABA

12:00 PM - 1:00 PM Exhibit Hall Open

1:00 PM - 2:00 PM Lunch

MAIN DOOR PRIZE \$500 CASH

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## **EXHIBITORS**

Please refer to the floor plan for exhibit booth numbers and locations.

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**IIAC Products & Services/Swiss Re** 

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**Irwin Siegel Agency** 

IT Support RI

Johnson & Johnson

Joseph Krar & Associates, Inc.

**Lancer Insurance Company** 

Maritime Program Group

Metayer Bonding Associates

New England Flood Insurance

NIF Group

Pennsylvania Lumbermens Mutual Insurance Company

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S&H Underwriters Inc.

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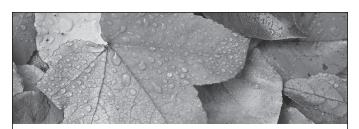
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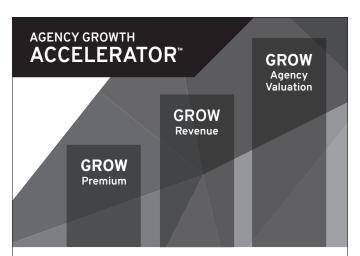














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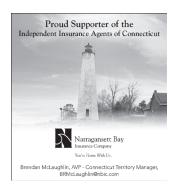
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For details on both of these E&O markets, please contact

Laura Szatkowski Phone: (860) 563-6510 E-mail: lszatkowski@iiac.org

#### RLI's STAND-ALONE PERSONAL UMBRELLA

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#### LAWYERS PROFESSIONAL LIABILITY

IIAC members have access to Lawyers' Professional Liability Coverage to sell to their clients. This program, underwritten by Westport Insurance Corporation, has been a leading insurer of Connecticut law firms for over 15 years.

For more information on the above programs, please contact

Rose Mullaly

Phone: (860) 563-6510 E-mail: rmullaly@iiac.org

## **PROGRAMS**

#### PARTNERS IN PROGRESS PROGRAM

IIAC's Partners in Progress Program is a corporate sponsorship program designed to maximize business opportunities and increase your exposure among IIAC member agencies. Partners in Progress sponsorships include your company's recognition at all IIAC events and on the IIAC website, along with registrations (level depending) to the Annual Meeting, the Mid-Year Convention, and Trusted Choice Golf Tournament.

Allison Just

Phone: (800) 962-7950, x249

E-mail: ajust@iiac.org

#### THE BENEFITS OF ASSOCIATE MEMBERSHIP

Businesses other than independent property and casualty agencies are offered Associate Membership with IIAC. Associate Membership is available to those persons and firms who are directly engaged in the insurance industry or who have some other professional or business relationship with one of our members doing business under the American Agency System. Associate Members receive many benefits, but are not allowed voting privileges or use of the Big "I" trademark logo.

As an Associate Member of the Independent Insurance Agents of Connecticut you and your firm will be further recognized as an active member of the Connecticut insurance community and an active participant in working on solutions to our common problems.

For complete details of our Associate Member program, please visit our website at www.iiact.org and click on "RESOURCES" – "JOIN IIAC" or contact

Rose Mullaly

Phone: (860) 563-1950 E-mail: rmullaly@iiac.org

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The Education Department is here to help YOU.

- Know someone who wants in on the industry? IIAC offers Pre-Licensing for P&C and LAH.
- Looking to take your career to the next level? We have AAI & ACSR classes to help you earn a designation.
- Need to do CE on your schedule? We're partnering with more online providers to offer you webinars.
- Want to be at the top of your game? IIAC has training tracks that are positionspecific. Great for you or your new employee.

See the full calendar and register online:

www.iiact.org/edcalendar

#### **IIAC EVENTS**

Tuesday, June 9, 2020

#### **IIAC Annual Membership Meeting**

Wethersfield Country Club

Thursday, August 6, 2020

## IIAC Annual Trusted Choice Golf Tournament

Blackledge Golf Course, Hebron

Thursday, November 12, 2020

#### **IIAC Mid-Year Convention**

Aqua Turf, Plantsville Each year will provide 3 LRE CE credits

Each of these events is a great way to stay connected with your peers, insurance partners, and fellow association members.

For more information about all of IIAC's events, please visit www.iiact.org and select the Events tab.

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